



**we
think;**

tomorrow for 'togetherness'

Company Presentation



HYUNDAI SUNGWOOGROUP



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GROUP INTRODUCTION



GROUP INTRODUCTION

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Management Philosophy

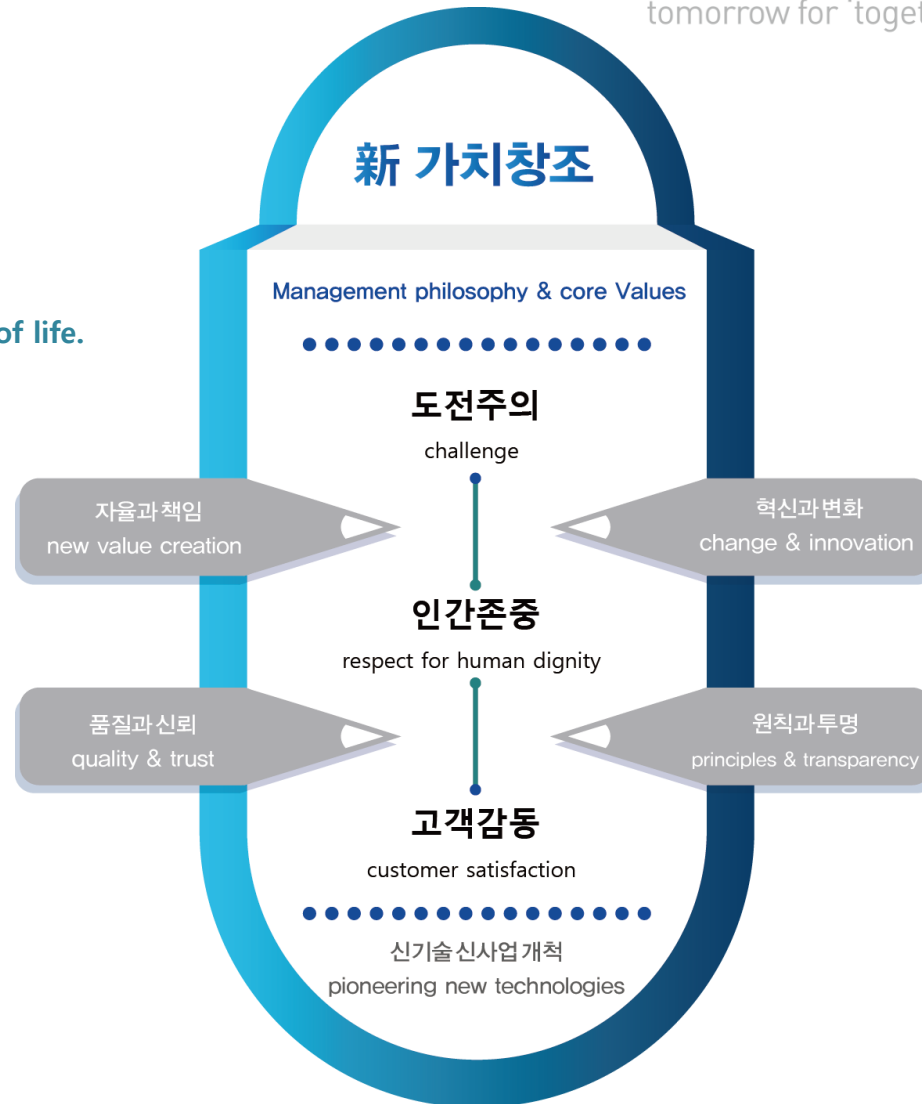
Based on the spirit of challenge and talent management toward innovative technologies, Hyundai Sungwoo is committed to customer satisfaction and takes the lead in making life easier and technology more valuable.





Management Philosophy

Hyundai Sungwoo Automotive Korea
creates a solid value that is invisible
but serves as a basis and foundation of life.





1. Group Introduction

Company Name	Product	Location	Sales (\$ million)	
			2014	2015
Hyundai Sungwoo Casting	Iron-Casting	Pohang	206	188
Hyundai Sungwoo Metal	Alloy-Wheel	Chungju	300	325
Hyundai Sungwoo Solite	Battery	Gyeongju	332	300
Auto-Barn Motors	Logistics, etc.	Seoul	27	30
Longkou Hyundai Sungwoo Automotive	Alloy Wheel	Shandong, China	80	88
Hyundai Sungwoo Auto USA	Alloy-Wheel Battery	Alabama, USA	138	140
TOTAL			1,083	1,071



1. Group Introduction

Company Name	Product	Location	Capacity(y)	Sales (\$ million)	
				2013	2014(P)
Hyundai Sungwoo Casting	Iron-Casting	Pohang	148,000 tons	190	192
Hyundai Sungwoo Metal	Alloy-Wheel	Chungju	5,600,000 pcs	306	281
Hyundai Sungwoo Solite	Battery	Gyeongju	7,300,000 pcs	270	311
Auto-Barn Motors	Logistics, etc.	Seoul		31	26
Longkou Hyundai Sungwoo Automotive	Alloy Wheel	Shandong, China	2,000,000 pcs	83	79
Hyundai Sungwoo Auto USA	Alloy-Wheel Battery	Alabama, USA		142	130
TOTAL				1,022	1,019



2. Products

Engine Parts



Transmission Parts



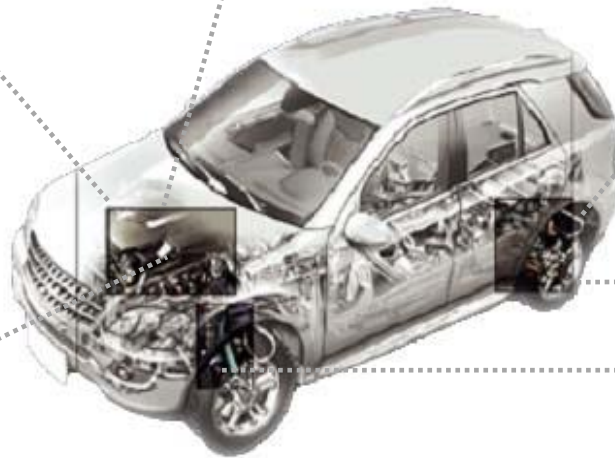
Alloy Wheels



Batteries



Chassis Parts





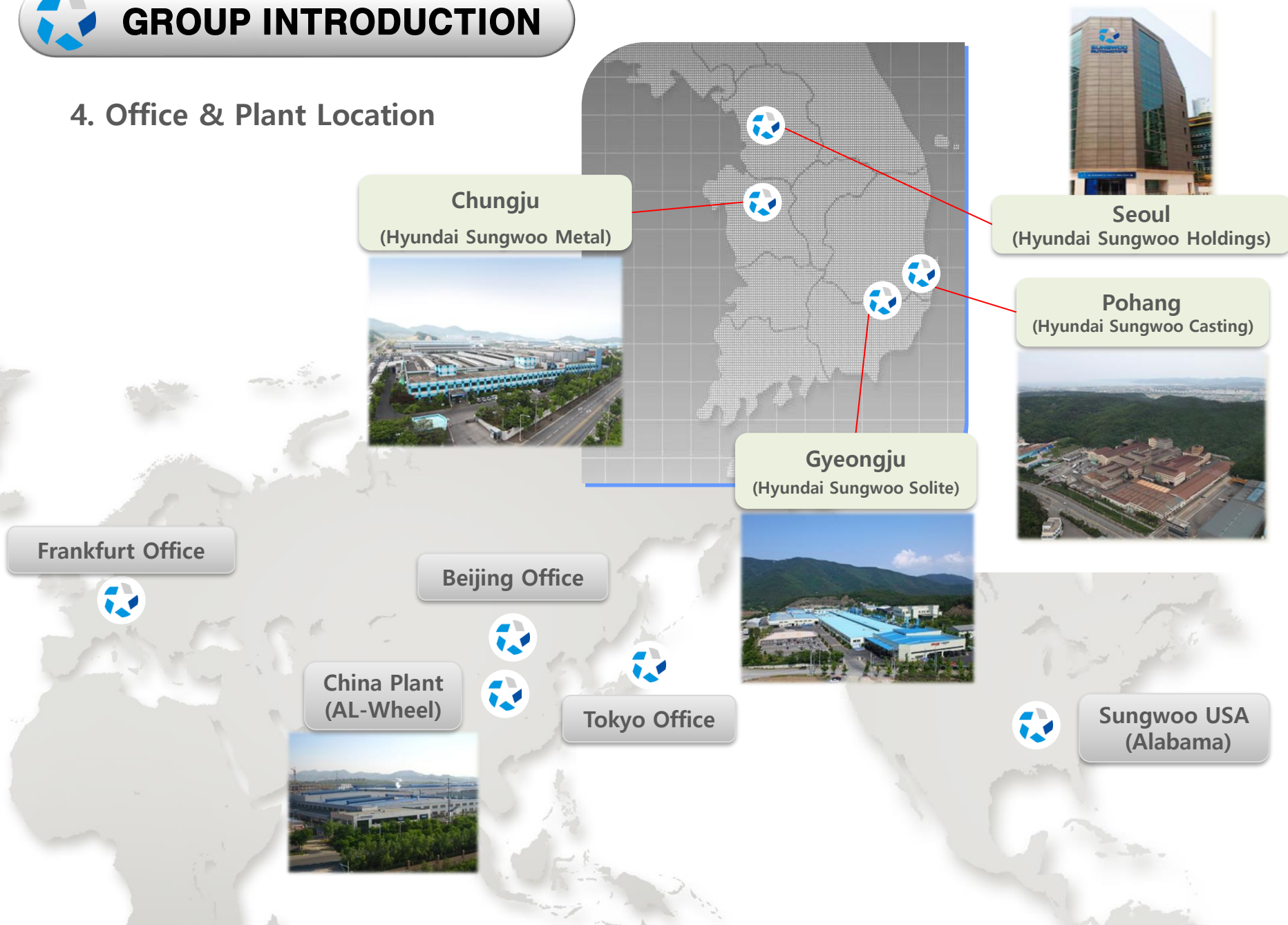
3. Brief History

May. 1987	Founded Seohan Precision Industry Co., Ltd.
Jul. 1988	Established Pohang Iron-Casting Plant
May. 1995	Established Chungju Alloy-Wheel Plant
Oct. 2000	Company name changed to Sungwoo Automotive Co., Ltd.
Nov. 2001	'\$100 Million Export Tower' awarded by 'The Korea Int' Trade Association'
Sep. 2008	Overseas AI-Wheel Plant in Longkou, China constructed
Jan. 2009	Acquired Hyundai Enercell to enter Automotive battery business
Apr. 2009	Acquired Sungwoo Logistics Co., Ltd. to enter logistics business
May. 2010	AI-Wheel Plant (2 nd) in Chungju constructed
Apr. 2012	Expanded Battery Plant in Gyeongju and established a technology institute in Chungju
Dec. 2012	'\$400 Million Export Tower' awarded by 'The Korea Int'l Trade Association'
May. 2013	Company renamed Hyundai Sungwoo Automotive Korea Co., Ltd
June. 2014	Awarded 2014 The Proud for Best Brand in customer value from KMAC
Mar. 2015	Awarded for the second consecutive year, 2015 Creative Management from JoongAng Ilbo
May. 2015	Divided company by each business field (Hyundai Sungwoo Casting / Metal / Solite)



GROUP INTRODUCTION

4. Office & Plant Location



Chungju

(Hyundai Sungwoo Metal)



Seoul

(Hyundai Sungwoo Holdings)



Pohang

(Hyundai Sungwoo Casting)



Gyeongju

(Hyundai Sungwoo Solite)



Frankfurt Office



Beijing Office



**China Plant
(AL-Wheel)**



Tokyo Office



**Sungwoo USA
(Alabama)**





HYUNDAI SUNGWOOCASTING



1. Production Plant Overview (Pohang Plant)

Area

- ▶ Ground : 153,320m²
- ▶ Building : 41,230m²

Employee

- ▶ Engineers : 73
- ▶ In-line Operators : 273

Capacity

Division	Equipment	Capacity(y)	Unit
Casting Molding Line	4	148,000	ton
Machining Tool	20	3,700,000	ea



Revenue

- ▶ 2013 : \$190 million
- ▶ 2014 : \$192 million



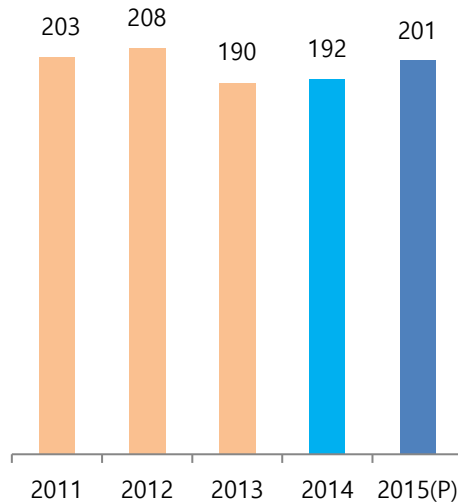
2. Sales & Market Share

Customers :

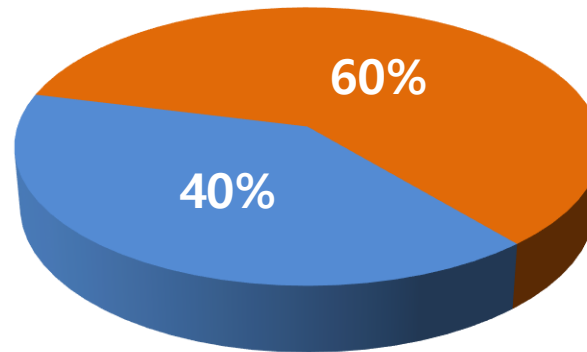


Sales Performance

(\$ million)



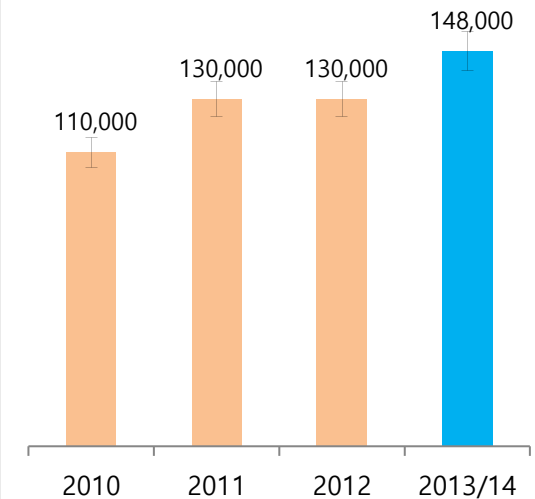
Iron Casting Market Share(Korea)



■ Hyundai sungwoo automotive korea
■ Etc.

Capacity

(ton / year)





3. Main Products

Description			Product	Remark
Cast-Iron Materials	Automobile	Compact Car	DISC, DRUM, HUB, FLY WHEEL, RETAINER CLUTCH, BEARING CAP, AXLE CARRIER, KNUCKLE, PLANET CARRIER, CASE, CAM/SHAFT ETC.	HYUNDAI & KIA (Korea) DAIMLER (Germany) EXEDY (Japan)
		R V	DISC, DRUM, HUB, FLY WHEEL, DIFF CASE, ADAPTOR DIFF CARRIER, LOWER ARM, CASE BEARING ETC	
		Commercial Vehicle	DISC, DRUM, HUB, FLY WHEEL, BEARING CAP,DIFF CASE, DIFF CARRIER ETC	
	Industrial	Railroad	END CAP, BACKING RING	TIMKEN, AMSTED RAIL (USA)
		Marine Engine	ASSEMBLED FLY WHEEL	MERCURY (USA)
Machining & Assembly			CLUTCH, DISC, DRUM, HUB, BRACKET, FLY WHEEL, SPEED GEAR ETC	



Automobile Parts

1. Engine Parts

Fly Wheel



Ring Gear



Cap Bearing



3. Transmission Parts

Clutch



Clutch



2. Chassis Parts

Brake Disc



Knuckle



Brake Drum



Hub



Control Arm



Industrial Parts

1. Marine Parts 2. Train Parts

Fly Wheel



End Cap



End Cap



Backing Ring



Backing Ring





4. Main Technology

● Process Technology

- Increases capacity by process automation such as auto injection and auto inoculation systems
- Decrease of distribution loss by improving research of each process
- Application of environmentally-friendly processes which decreases fume, dust, and scrap sand mixing

▶ Manufacturing grey cast iron for high carbon brake discs



Present



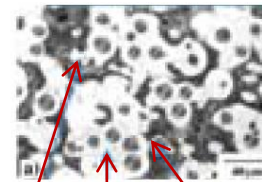
After improvement

● Material Technology

- Possession of a new material mix which is tough and high in strength
- Application of material technology to reduce error rates
- Weight lightening via shape design optimization for each material

▶ ADI(Austempered Ductile Iron) material development

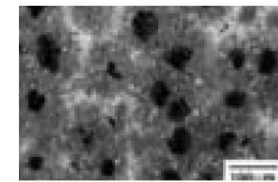
Nodular graphite cast iron



Pearlite Ferrite Graphite



ADI
(Austempered Ductile Iron)

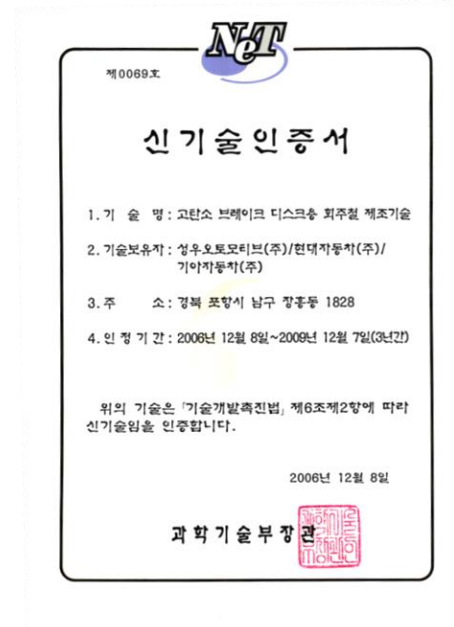
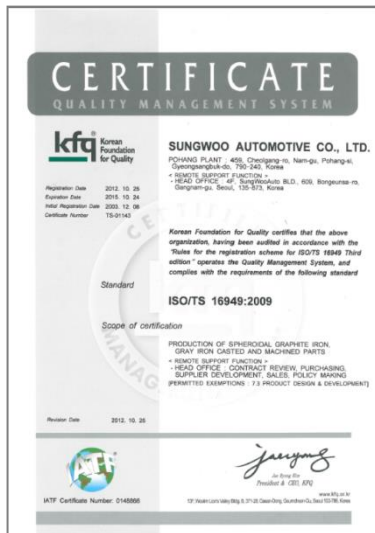


Ausferrite or Bainite Graphite



5. Certificates

ISO/TS 16949, ISO14001 OHSAS18001 and NeT Certificates manufacturing grey cast iron for high carbon brake discs





HYUNDAI SUNGWOON METAL



1. Production Plant Overview (Chungju Plant)

Area

- ▶ **Ground : 80,580m²**
- ▶ **Building : 47,000m²**

Employee

- ▶ **Engineers : 65**
- ▶ **In-line operators : 320**

Capacity

Division	Q'ty(line)	Capacity (y)	Unit
Casting Machine	82	5,600,000	pcs
Flow Forming Line	4	2,000,000	pcs
Machining Line	40	5,600,000	pcs
Painting Line	3	6,000,000	pcs



▲ 1st Plant



▲ 2nd Plant

Revenues

- ▶ **2013 : \$306 million**
- ▶ **2014 : \$281 million**



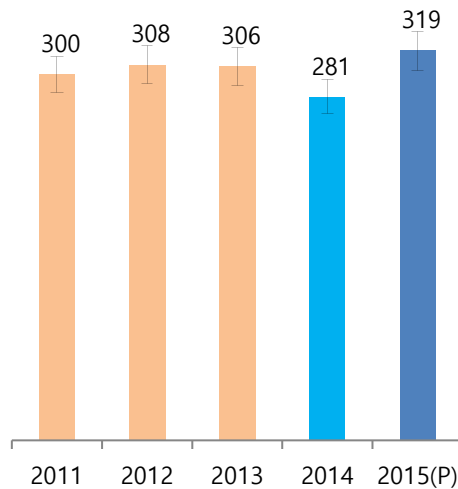
2. Sales & Market Share

▪ **Customers :**

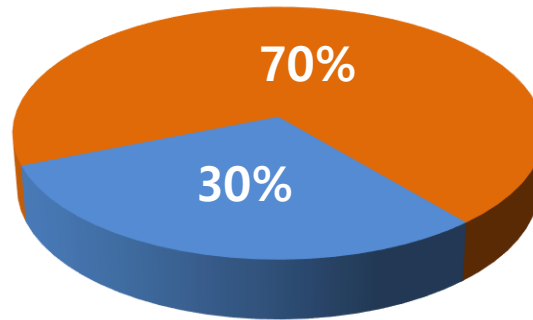


Sales Performance

(\$ million)



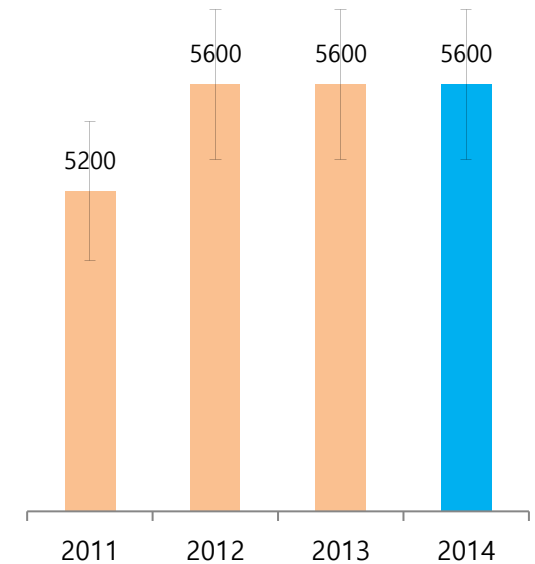
Al-wheel Market Share(Korea)



■ Hyundai sungwoo automotive korea
■ Etc.

Capacity

(million pcs / EA)





3. Main Products

Alloy Wheel



Sonata VF
120 Y 19 200/70R15

Genesis
BX GD 19 200/70R15

Genesis
BX PRADA 19 200/70R15



Ks
TF 18A 170R15



Equus
V1 19 F15R



Veloster
FS 188 190/70R15



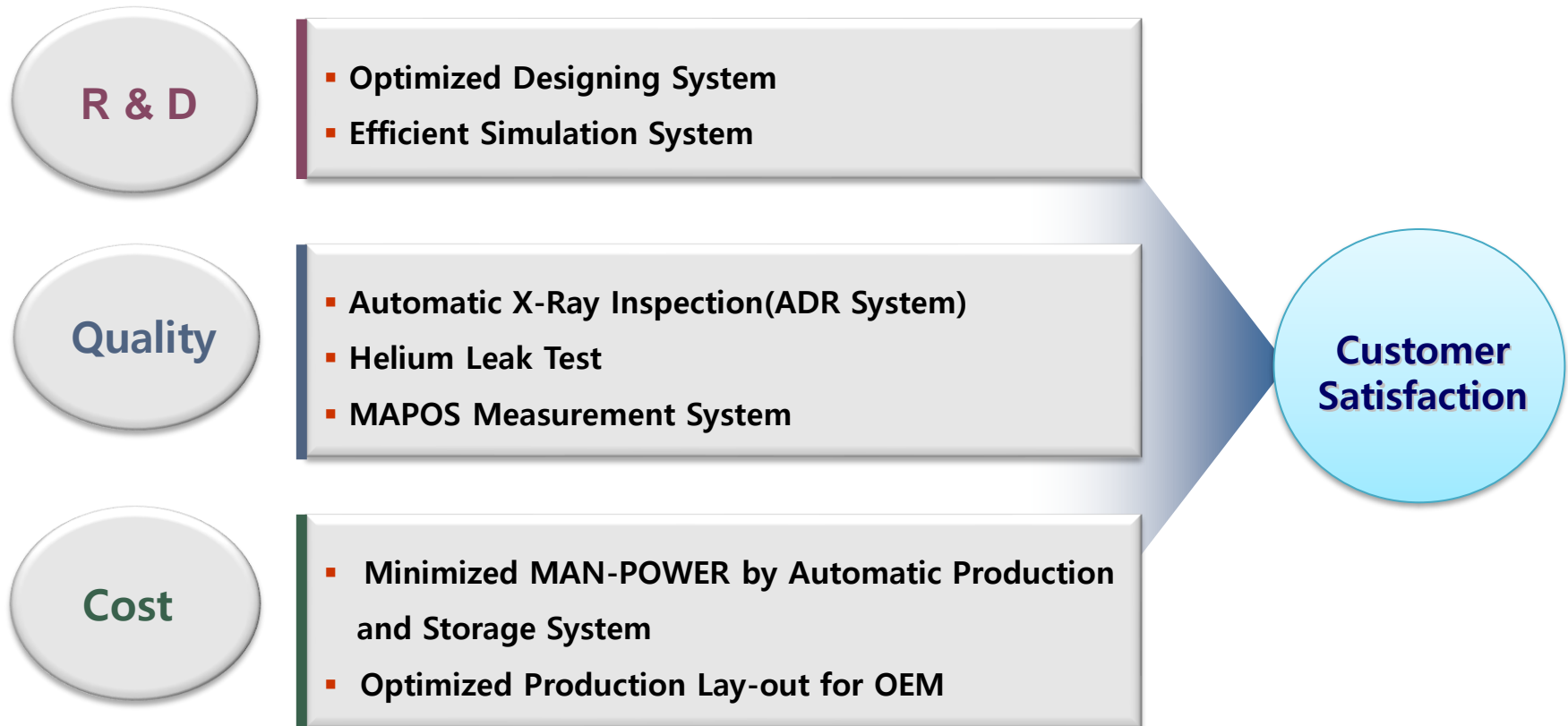
Veracruz
EN 180 Y 16 170R15

Sorento R
XM 18 190/70R15

Pride
LB 17 190/70R15



4. Main Technology





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5. Certificates

ISO/TS 16949

<h1 style="margin: 0;">CERTIFICATE</h1>	
<p>Management system as per ISO/TS 16949-2009 (Date issued: 2012-06-12)</p>	
<p><i>Existence of conformity with the scope designed for been validated and is confirmed in accordance with TS 16949-2009 (clause 90)</i></p>	
<p>SUNG WOO AUTOMOTIVE (2nd Factory) CO., LTD. ISO/TS 16949-dong, Chung-sai, 389-296, Chungbuk Korea</p> <p><i>is under full control according to standards</i></p>	
<p>Done,</p>	
<p>Design & Development and Manufacture of Aluminium Wheel for Automotive Application</p>	
<p>ISO Registration No. 012818 Certificate Registration No. 44 11 00075</p>	<p>Valid from: 2012-06-12 Valid until: 2015-06-30</p>
<p>Certification body TÜV NORD - CERT GmbH</p>	<p>Done, 2012-06-12</p>
<p>This certificate was issued in accordance with the TÜV NORD-CERT auditing and certification procedures and is subject to regular surveillance audits.</p>	<p>44 11 00075 www.tuv-nord.com</p>
<p>Longtermreference: 20</p>	<p>Page 17</p>
	
<p>GEACALING-2002</p>	

ISO14001

<div>  </div> <div> <h1>CERTIFICATE</h1> </div>	
<p>Management system as per ISO 14001 : 2004</p>	
<p>A certificate of ISO 14001:2004 certification, for the following company:</p> <p>SUNG WOO AUTOMOTIVE CO., LTD. #220-1, Yangpyeong-dong, Changju-si, #220-262, Changju, Korea</p>	
<p>Issued on: management system in force with the scope described for the following scope:</p>	
<p>Design & Development and Application of Automotive Application</p>	<p>Valid until 27/03/12 Next Certificate Validity: 2012-03-27</p>
<p>Certificate Registration No.: 01 101 320725 Issue Number: 712000000000</p>	<p>  _____ (Signature of TUV NORD Representative) _____ (Signature of Client Representative) </p>
<p>Our certification was conducted in accordance with the TUV NORD CERT auditing and certification procedures and is valid for the following scope:</p>	
<p>TUV NORD CERT 004041</p>	<p>Large Enterprises 21</p>
<p>www.tuvnord.com</p>	
<div>   </div> <p>The Body No.</p>	

EN ISO9001

[illegible]

OHSAS18001

<h1 style="text-align: center;">CERTIFICATE</h1> <h2 style="text-align: center;">OCCUPATIONAL HEALTH AND SAFETY MANAGEMENT SYSTEM</h2>	
 <p>Korean Foundation for Quality</p>	<p>HYUNDAI SUNGWOOD AUTOMOTIVE KOREA CO., LTD. / OUNGJU FACTORY</p> <p>CHONGRUI FACTORY - 363, Chungcheongnam-do, Chungcheongnam-do, 360-250, Korea CHONGRUI SUB FACTORY - 79, Chungcheongnam-do, Chungcheongnam-do, 360-250, Korea</p>
<p>Issue date: 2012. 10. 26 Valid date: 2013. 11. 24 Issue department: ISO Certification number: SAC-0001</p>	
<p>Standard</p> <p>KS-OHSMS 18007-2007 / OHSAS 18001-2007</p>	
<p>Scope of certification</p> <p>DESIGN, DEVELOPMENT AND PRODUCTION OF ALUMINUM WHEEL FOR AUTOMOBILE APPLICATION</p>	
 	
<p><i>Daehyeon Nam</i></p> <p>President of KFGQ</p>	

VIA(Japan)

[illegible]


KBA(Germany)

	<h1 style="text-align: center;">CONFIRMATION</h1> <div style="text-align: right;">  </div>
<p>Management System as per German and International Road Traffic Laws</p>	<p>In accordance with TÜV AUSTRIA CERT procedures, it is hereby certified that</p> <div style="display: flex; align-items: center; justify-content: center;">  <div style="margin-left: 20px;"> <p>Surguchov Automotive Co. Ltd. 826-1, Yongtan-dong, Chungbuk-si, Chungbuk, 380-250, Korea</p> </div> </div> <p>operating a management system in line with the above standard for the following reason:</p> <p style="text-align: center;">development and production of vehicle components (wheels)</p>
<p>Certificate Registration No. 20 122 12355/679</p>	<p style="text-align: right;">Valid until 2019-08-21</p> <div style="text-align: center;">  <p>R. R. R. R. R. TÜV AUSTRIA CERT GMBH</p> </div> <p style="text-align: right;">Vienna, 2019-08-22</p> <p><small>This certificate was issued on the basis of an inspection of TÜV AUSTRIA CERT audit and certification procedures and is subject to regular surveillance audits. This is a certificate that, for the reason mentioned above, authorizes the holder to use the certification logo and the approval of performance of DIN EN ISO 9001:2015 according to German, European, and International Standards (DIN EN ISO 9001:2015). The certificate number corresponds with the requirements of Annex 133 of the TÜV AUSTRIA Regulation Certificate. The audit and approval of the certificate is subject to the requirements of Annex 133 of the TÜV AUSTRIA Regulation Certificate. The audit and approval of the certificate is subject to the requirements of Annex 133 of the TÜV AUSTRIA Regulation Certificate.</small></p> <div style="text-align: center;">  <p>VDA VERBAND DER AUTOMOBIL-INDUSTRIE DEUTSCHLAND</p> </div>

I.Q.A(Brazil)

[illegible]

ARAI(India)



The Automotive Research Association of India
(Promoted by Indian Automobile Manufacturers with ability to undertake Trans-National Collaborative Research)

NON-CONFIDENTIAL

**TYPE APPROVAL CERTIFICATE
 FOR COMPLIANCE TO – 2017**

TYPE APPROVAL CERTIFICATE No. AC 1014 **Date: 11/05/2012**

(TEST REPORT No. - SRA-107/2012/031907610)

1.6 NAME AND ADDRESS OF APPLICANT **MR. SUNG WOO AUTOMOTIVE CO., LTD.**

170
102-1, Yongsangjeong, Chung-gu,
Chungbuk
CHUNGANG-RO 386-205 (SEOUL)

Contact Person **Mr. Young Taeng Kim**

Tel. No. **82-463-1035**

Fax No. **82-463-2078**

E-Mail Address **ytkim@swa.co.kr**

Name and Address of the Component Manufacturer

MR. SUNG WOO AUTOMOTIVE CO., LTD.
102-1, Yongsangjeong, Chung-gu,
Chungbuk
CHUNGANG-RO 386-205 (SEOUL)


E-Mail Address **swa@swa.co.kr**

2.0 CUSTOMER LETTER REFERENCE

3.0 DETAILS OF THE COMPONENT UNDER TYPE APPROVAL

Name and Specification of the Component **Electric Motor (Rear Axle)**

J 6.5 X 15



Part No. of the Component


52310-77220

Drawing No. of the Component

523A-027370-000

Classification Identified on the Component

J 6.5 X 15, OFFSET XL 5230-37200



4.0 APPLICABLE STANDARDS

THE APPLICABLE STANDARDS

ISIRI 10000
ISIRI 10001
ISIRI 10002
ISIRI 10003
ISIRI 10004
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ISO/TS 16949
(China Plant)

<h1 style="text-align: center;">CERTIFICATE</h1>			
<p>Management system as per ISO/TS 16949:2009 (3rd edition, 2009-08-15)</p>			
<p>Existence of conformity with the above standard has been verified and is certified in accordance with ISO 9001:2008 provisions for</p>			
<p>LONGKOU SUNGWOOL AUTOMOTIVE CO., LTD. Building No. 88, High-Tech Industrial Park, 267118, Longkou City, Shangdong Province, P.R. CHINA</p>			
<p>for the following activities according to appendix</p>			
<p>Scope</p>			
<p>Manufacture of Aluminum Wheel for Automotive Application without product design responsibility (according to annex 7.2)</p>			
<p>Certification No. 1710258</p> <p>Customer Registration No. 01-11-00002</p>  <p>Decision Date 8.10.2010 (CERT-0049)</p>	<p>Valid from 2010-03-04</p> <p>Valid until 2015-03-04</p>		
<p>Exam. 2010-03-04</p>		<p>Page 12</p>	
<p>This certification was conducted in accordance with the ISO 9001:2008 CERT auditing and certification procedures and is valid for the following activities:</p>			
<p>ISO 9001:2008 CERT (SMT)</p>	<p>Longmenchuan (SMT)</p>	<p>47411-E (Exam)</p>	<p>www.iso-cert.com</p>
			



6. Overseas Production Plant Overview (China)

Area

- ▶ Ground : 52,800m²
- ▶ Building : 21,835m²

Location

Dongjiang High-tech Industrial Park,
XingYu St.58# LongKou-City,
Shandong Province, China

Employee

- ▶ Engineers : 20
- ▶ In-line operators : 356

Product

14~18" Al alloy wheel for OEM

Revenues

- ▶ 2013 : \$83 million
- ▶ 2014 : \$79 million

Capacity

Division	Equipment	Capacity(y)	Unit
Casting Machine	39	2,000,000	pcs
Machining Line	14	2,000,000	pcs
Painting Line	1	2,000,000	pcs



History

- 2007. 08 Longkou Sungwoo Automotive established.
- 2008. 09 Completed Alloy wheel plant, Longkou, Shandong.
- 2008. 09 Approved by HMMA(N.America) ISIR.
- 2008. 11 Commenced to supply wheels for Korea Hyundai Kia Motors.
- 2009. 04 ISO/TS16949 certified(TUV).
- 2012. 05 Expanded production capacity to 2million pcs.
- 2015. 02 Determined increase more line 1.5million pcs per year (to be completed by September 2015)



HYUNDAI SUNGWOOLITE



1. Production Plant Overview (Gyeongju Plant)

Area

- ▶ **Ground** : 81,295m²
- ▶ **Building** : 32,815m²

Employee

- ▶ **Engineers** : 64
- ▶ **In-line Operators** : 253



Capacity

Division	Capacity	Unit
Gyeongju Plant	7,300,000	pcs

Sales

- ▶ **2013** : \$278 million
- ▶ **2014** : \$311 million



2. Sales & Customers

◆ Customers

OEM

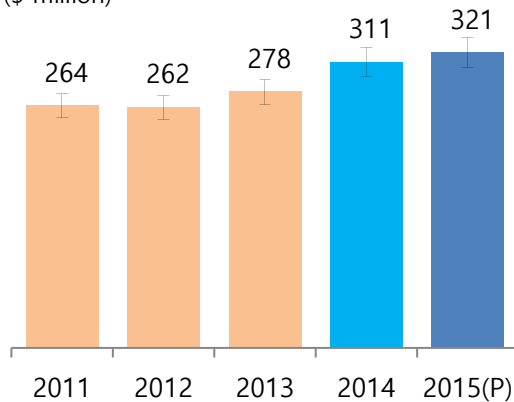


Etc.

- ▶ Domestic aftermarkets
- ▶ Overseas markets (Middle East, Europe, Japan, Africa, North America, etc.)

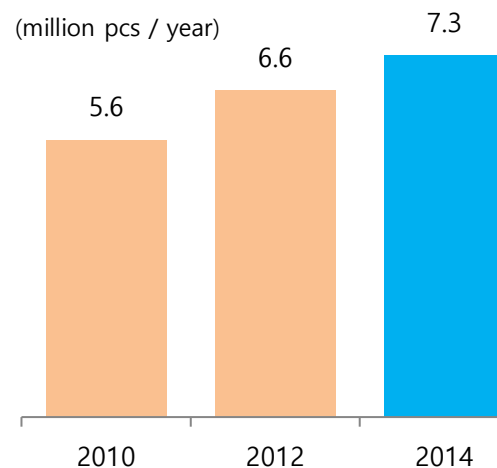
Sales Performance

(\$ million)



Capacity

(million pcs / year)





3. Main Products

1. Automotive Battery(Passenger)

- CMF



- TAXI



- Imported cars



2. Automotive Battery(Commercial)

- Large CMF



3. Agricultural Battery



4. Industrial Battery



5. Marine Battery





4. Main Technology

● New technology development

- Develops special alloy technology for improved anti-corrosion
- Researches the enhancement of using high-density active material for increasing battery life-span
- Develops an additive to enhance starting capacity and battery life span
- Develops product design technology for product safety

● New product development

- Strengthens the competitiveness through product line diversification and quality improvement
- Develops products with high performance and light weight
- Develops industrial battery with long-life span

● Production technology development

- Designs products and develops optimized process & line design
- Builds production system for decreasing manufacturing cost and increasing productivity

● Quality test

- Performs the quality tests for each process
- MS Testing : Weather resistant test, combined environment test, vibration test, synthetic lead analysis viscosity measurement, moisture content measurement
- ES Testing : Capacity test, high rate discharge test, temperature & humidity test

5. Certificates

ISO/TS16949, ISO 14001, OHSAS18001, QS9000, UL, KS C 8504 and KS C 8518





R&D and etc.



1. R&D Centers

Staff

Executive	2
Principal	4
Associate Engineer	4
Senior Engineer	14
Assistant Engineer	15
Research Engineer	11

Total 50



► Chungju R&D Center

- Develops technology of Alloy-wheels
- Manufacture & test prototypes



► Gyeongju R&D Center

- Develops batteries with advanced technology
- Improves a variety type of battery products



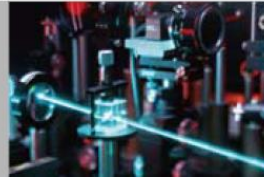
► Pohang R&D Center

- Develops Iron-casting product with advanced technology
- Manufacture & test prototypes



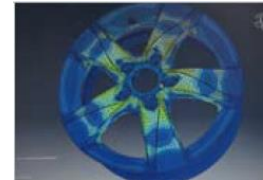
2. Major Areas of Study

Future



- Development of carbon composite parts
- Technology development for energy storage
- Development of advanced materials

Wheel



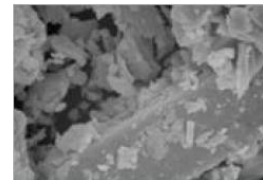
- Design & structural analysis
- Reliability test & evaluation
- Development of high value products

Casting



- Technological development for lightweight materials
- Improvement of high quality products
- Development of new hybrid products

Battery



- Technological development for durability improvement
- Optimization of battery design
- Development of next generation battery



3. Social Contribution Activities

Sustainability management



▶ Sponsoring Regional welfare ◀



▶ Sponsoring Motor sports experiential event for children ◀



▶ Supporting scholarship assistance for students ◀





3. Social Contribution Activities

Sustainability management



▶ Regional welfare participation ◀



▶ Sponsorship for Veterans ◀



▶ Sponsoring events for disabled children ◀



Solite INDIGO Racing Team



Racing Team Introduction

Formed with top mechanics and drivers in the motor sports field since Establishment of the team in 1997 by Hyundai-Sungwoo Automotive Korea, Indigo Racing Team has achieved excellent results in Korean pro racing championships since its inception until now, and is one of the top class racing teams in Korea which is incessantly working hard to maintain its pride as a renowned racing team.



GENESIS COUPE GT



GENESIS COUPE 3800

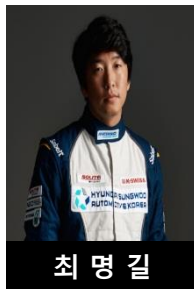


Formula 1800, Formula 3

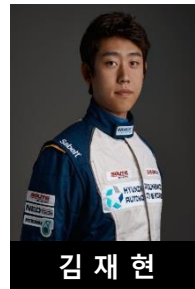
4 Drivers



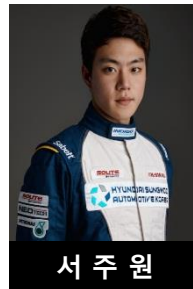
오 일 기



최 명 길



김 재 현



서 주 원

7 Mechanic part employees

3 Management part employees

Vehicle Possession

- ❖ GENESIS COUPE GT
- ❖ GENESIS COUPE
- ❖ TUSCANI GT
- ❖ i30
- ❖ Formula 1800
- ❖ Formula 3
- ❖ VELOSTER Turbo
- ❖ GENESIS COUPE Twin Turbo





Main Records

Year.	Main Record
2014	1 st , 4 th overall in Korea Speed Festival series "Genesis Coupe 10 class" 1 st , 4 th overall in Korea Speed Festival series "Genesis Coupe 20 class"
2013	2 nd , 5 th overall in Korea Speed Festival "Genesis Coupe class"
2012	1 st , 3 rd overall in Korea Speed Festival "Genesis Coupe class"
2011	1 st , 2 nd overall in Korea Speed Festival "Genesis Coupe class"
2010	1 st overall in Korea Motor Sports Grand Festival "GT-class" / 1 st , 2 nd G-Coupe class
2009	1 st , 3 rd overall in "Super 3800" / 2 nd , 4 th overall in "Super 2000"
2006	2 nd overall in Korea Motor Championship series "GT1"
2005	2 nd , 3 rd overall in Korea Motor Championship series "GT1"
2004	1 st , 4 th overall in Korea Motor Championship series "GT1" / 3 rd , 5 th in "Formula"
2003	1 st , 3 rd overall in Korea Motor Championship series "GT1" / 1 st , 4 th in "Formula"
2002	1 st , 2 nd overall in Korea Motor Championship series "GT1" / 2 nd , 4 th in "Formula"
2001	2 nd , 5 th overall in Korea Motor Championship series "GT1" / 2 nd in "Formula"
2000	3 rd , 4 th overall in Korea Motor Championship series "GT1" / 2 nd in "Formula"
1999	2 nd , 4 th overall in Korea Motor Championship series "Formula"
1998	3 rd overall in Korean Motor Championship series "Formula"
1997	2 nd overall in "Touring A" / Found a Indigo Racing Team





Thank you